**INTEREST RATES MARKET NOTICE**

**Date: 21 November 2016**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED –“LRFA2; LRFB2; LRFC2”)***

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The JSE Limited has granted a listing to **SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 21 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** LRFA2

**Nominal Issued** R 280,000,000.00

**Issue Price** R 280,000,000.00

**Coupon** 9.167% (3 Month JIBAR as at 21 Nov 2016 of 7.367% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 21 November 2016

**Date Convention** Following

**Interest Commencement Date** 21 November 2016

**First Interest Payment Date** 20 February 2017

**Call / Step Up Date** 20 November 2019

**ISIN No.** ZAG000140609

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LRFA2%20Pricing%20Supplement%2020161121.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LRFA2%20Pricing%20Supplement%2020161121.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** LRFB2

**Nominal Issued** R 52,500,000.00

**Issue Price** R 52,500,000.00

**Coupon** 9.717% (3 Month JIBAR as at 21 Nov 2016 of 7.367% plus 235 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 21 November 2016

**Date Convention** Following

**Interest Commencement Date** 21 November 2016

**First Interest Payment Date** 20 February 2017

**Call / Step Up Date** 20 November 2019

**ISIN No.** ZAG000140583

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LRFB2%20Pricing%20Supplement%2020161121.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LRFB2%20Pricing%20Supplement%2020161121.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** LRFC2

**Nominal Issued** R 17,500,000.00

**Issue Price** R 17,500,000.00

**Coupon** 10.317% (3 Month JIBAR as at 21 Nov 2016 of 7.367% plus 295 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 21 November 2016

**Date Convention** Following

**Interest Commencement Date** 21 November 2016

**First Interest Payment Date** 20 February 2017

**Call / Step Up Date** 20 November 2019

**ISIN No.** ZAG000140591

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LRFC2%20Pricing%20Supplement%2020161121.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LRFC2%20Pricing%20Supplement%2020161121.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Dhesegan Govender SASFIN +27 11 809 7500

Corporate Actions JSE +27 11 520 7000